

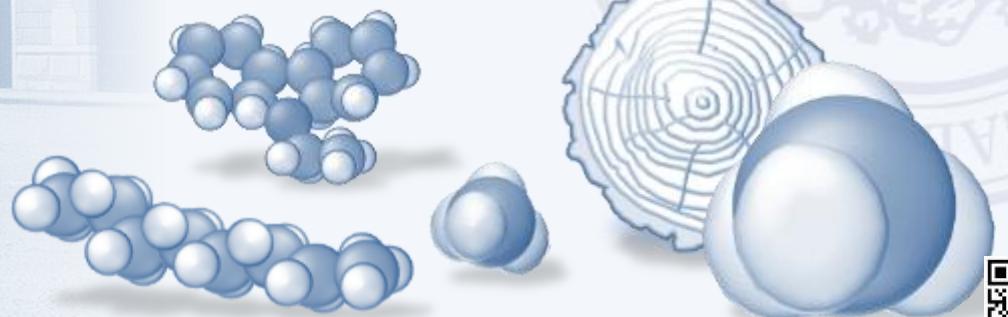


RLS-Sciences at the 8th RLS Conference
München, Residenz, July 15th, 2016

Renewable Energy Network

Jürgen Karl

Chair of Energy Process Engineering
Friedrich-Alexander-Universität
Erlangen-Nürnberg, Germany



1. Challenges for the World's Energy economy

- Climate change
- Aging of the global Generation system

2. Vision: The “Globalisation” of Renewable Energies

- Renewables in the partner regions
- Three key challenges: storage, logistics and integration!

3. The RLS Renewable Energy Network

- The energy networks achievements
- Further challenges and opportunities

4. Planned activities

- Results of the iSEneC conference
- The Regional Renewables Alliance



Challenges

The Vision

The Alliance

Next steps

Conclusion

1. Challenges for the World's Energy economy

- Climate change
- Aging of the global Generation system



Folie 3

1st Challenge: Impact of Global Warming

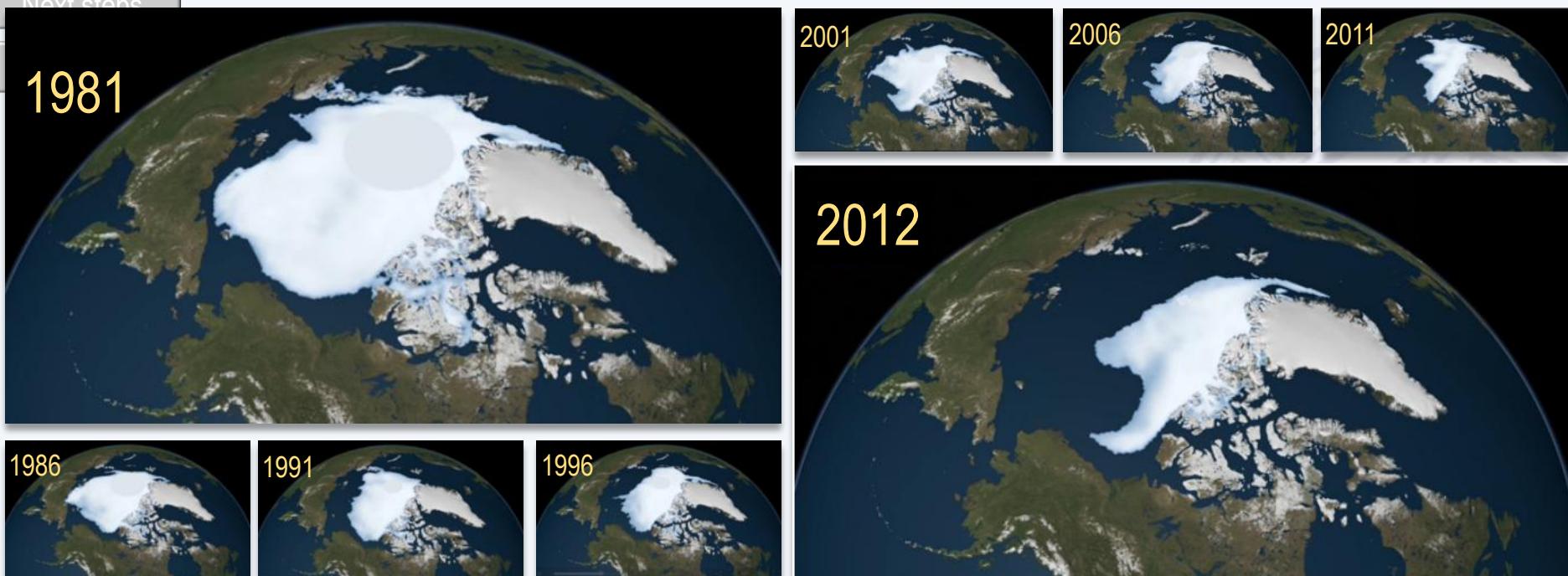
Challenges

The Vision

The Alliance

Next steps

- Fossile Energy Consumption urgently needs to be substituted with **Renewable Energies**



Quelle: Nasa/Goddard Space Flight Center

2nd Challenge:

Age structure of the conventional power plant structure

Challenges

The Vision

The Alliance

Next steps

Conclusion

regular
✓

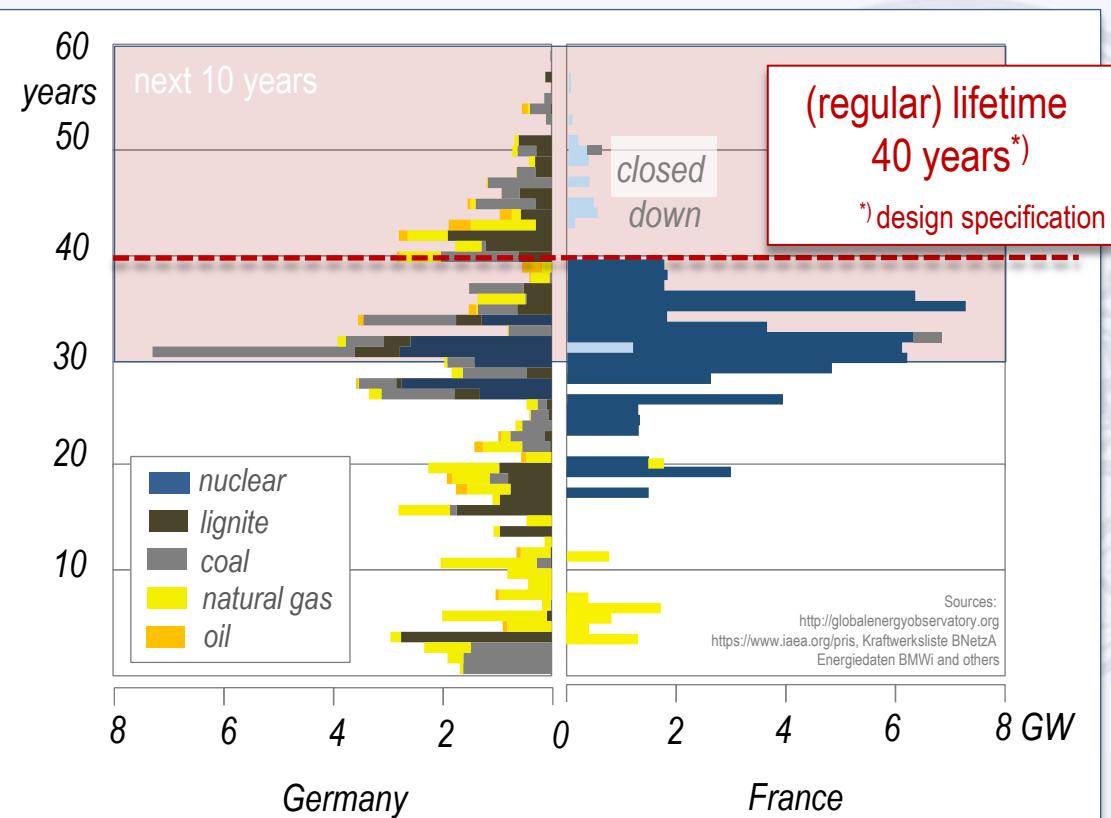
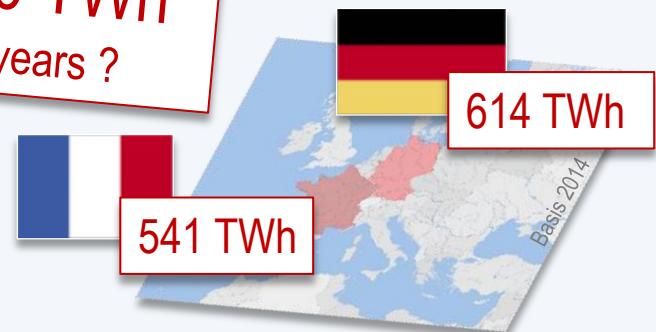
Deficits due to shutdowns
 within the next 10 years:

- Germany - 257 TWh (42%)
- France - 360 TWh (66%)

under construction (gas + coal)

- Germany approx. + 9 TWh
- France approx. + 16 TWh
- planned Renewables in Germany
 („Ausbaukorridor“) + 113 TWh (18%)

estimated deficit 500 TWh
 within the next 10 years ?



Challenges

The Vision

The Alliance

Next steps

Conclusion

2nd Challenge:

Age structure of the conventional power plant structure

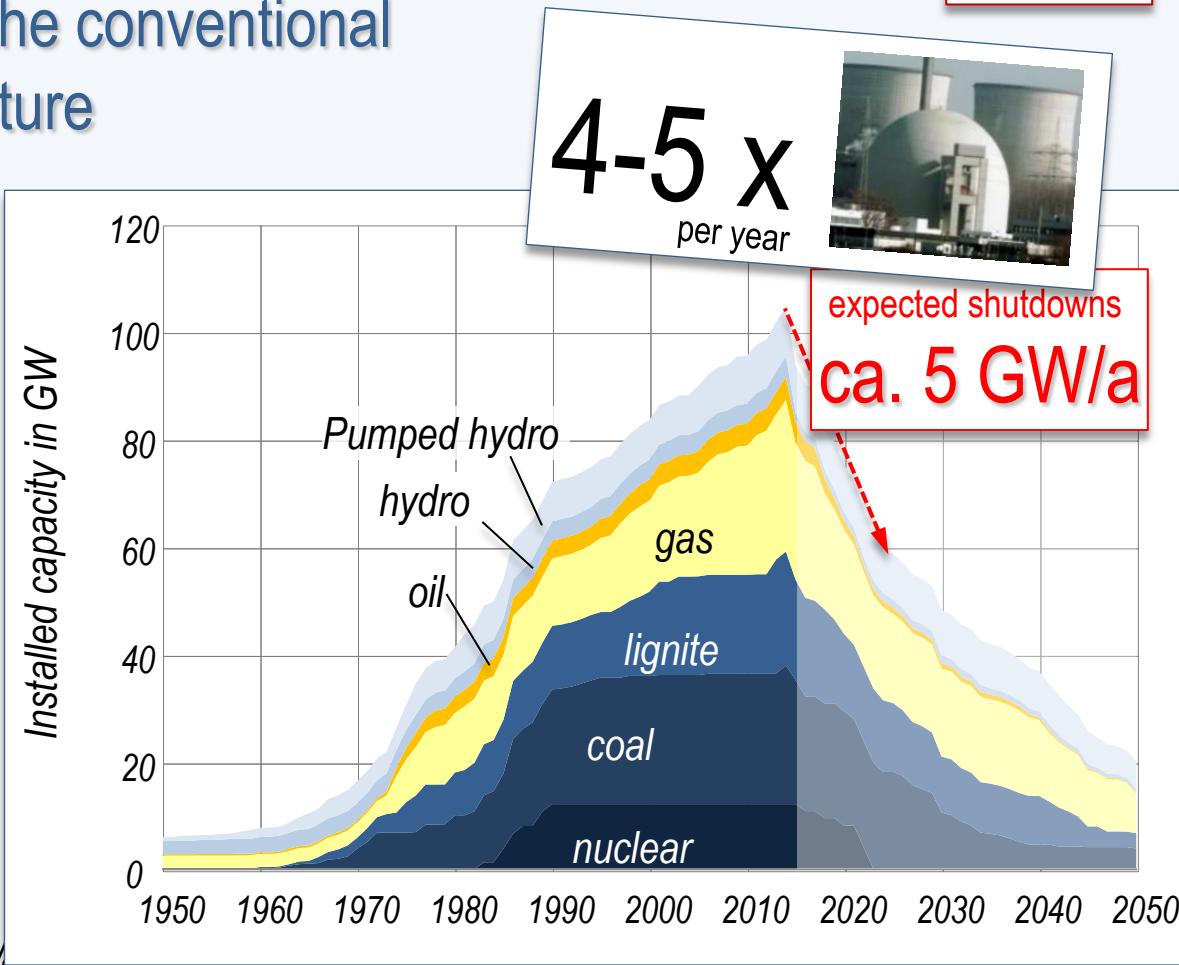
Deficits due to shutdowns
✓ regular

within the next 10 years:

- Germany - 257 TWh (42%)
- France - 360 TWh (66%)

under construction (gas + coal)

- Germany + 9 TWh
- France + 2 TWh
- planned Renewables in Germany („Ausbaukorridor“) + 113 TWh (18%)



Challenges

The Vision

The Alliance

Next steps

Conclusion

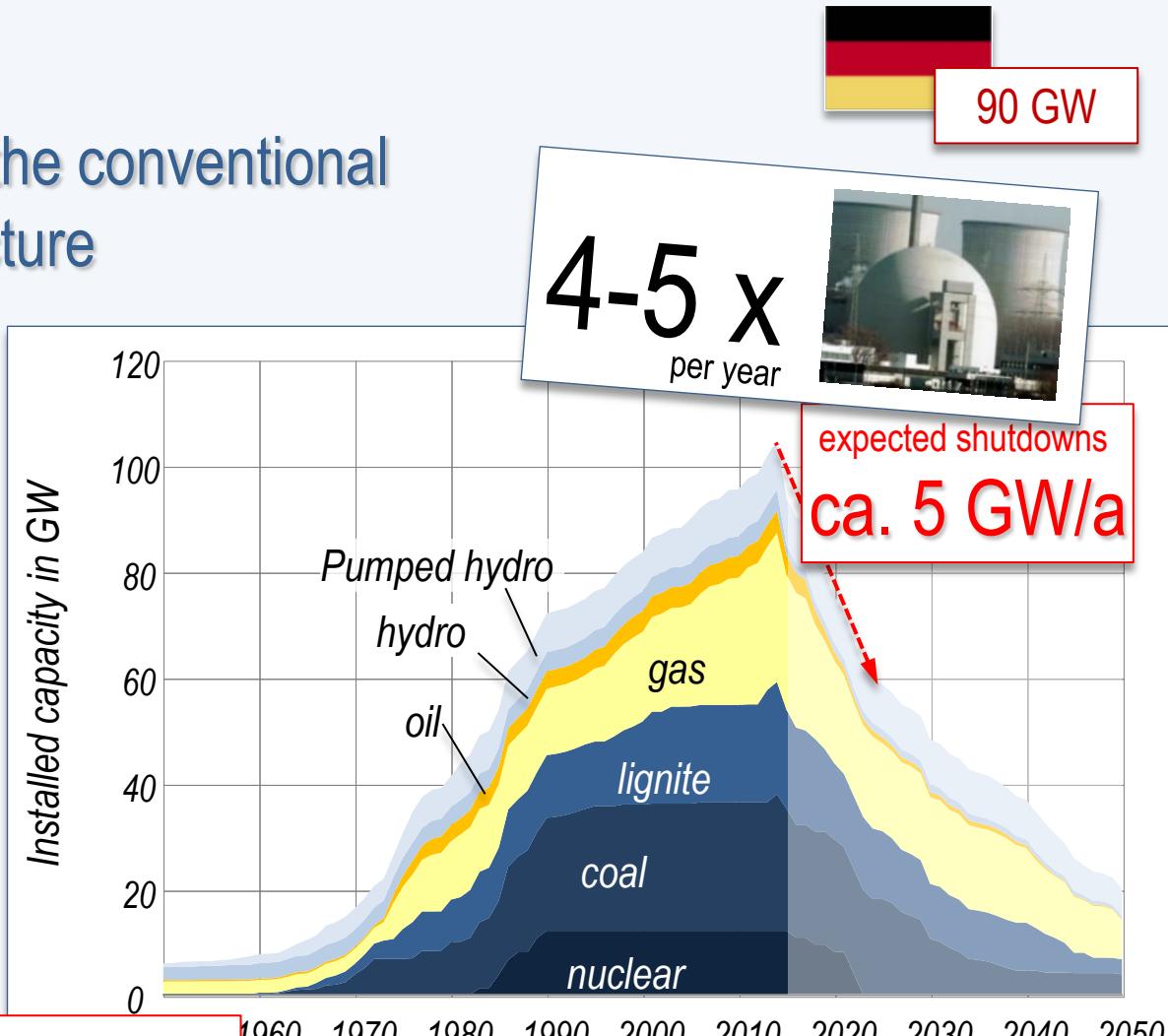
2nd Challenge:

Age structure of the conventional power plant structure

Impacts of the liberalization of the energy markets

- Installation of conventional power plants will further decrease **due to rising economic risks for investors** (fuel costs, public acceptance, low flexibility...)

Renewables currently replace missing capacities



Impact of the Renewable Energy Law in Germany

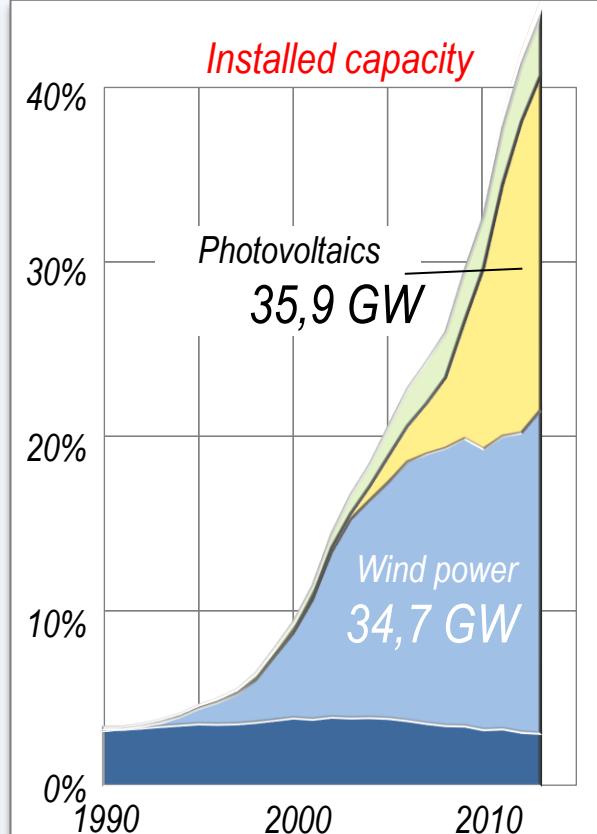
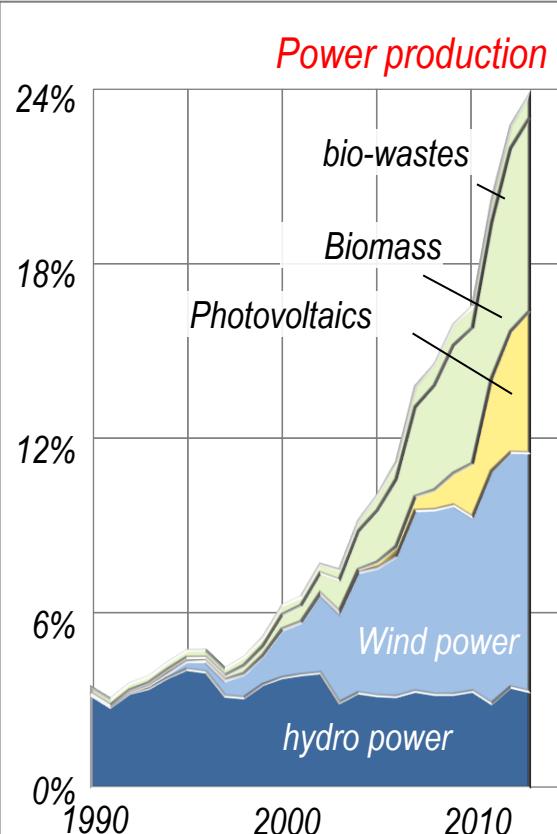
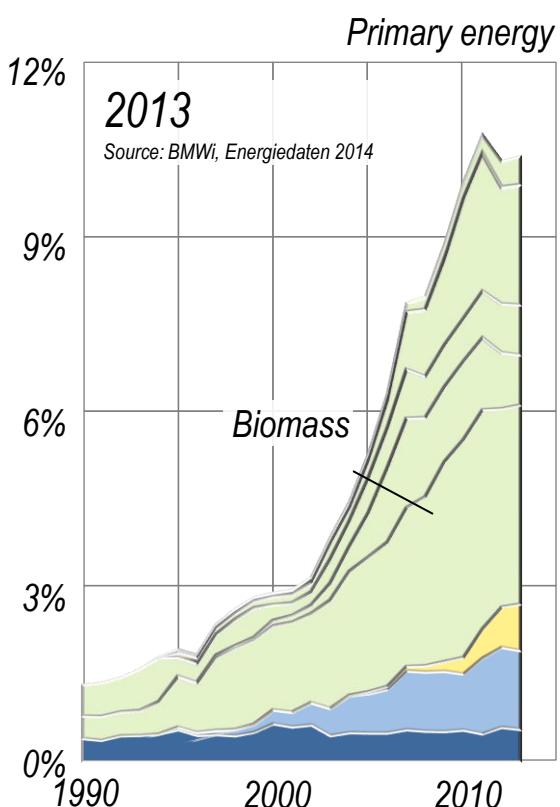
- German Renewable Energy Law („EEG“) initiated a booming industry...

Challenges

The Vision

The Alliance

Next steps



Impact of the Renewable Energy Law in Germany

- German Renewable Energy Law („EEG“) initiated a booming industry...
- Wind and PV meanwhile cover (theoretically) more than **90% of Germany's maximum power demand**

Challenges

The Vision

The Alliance

Next steps

Conclusion

Installed capacity(kW)

4 X



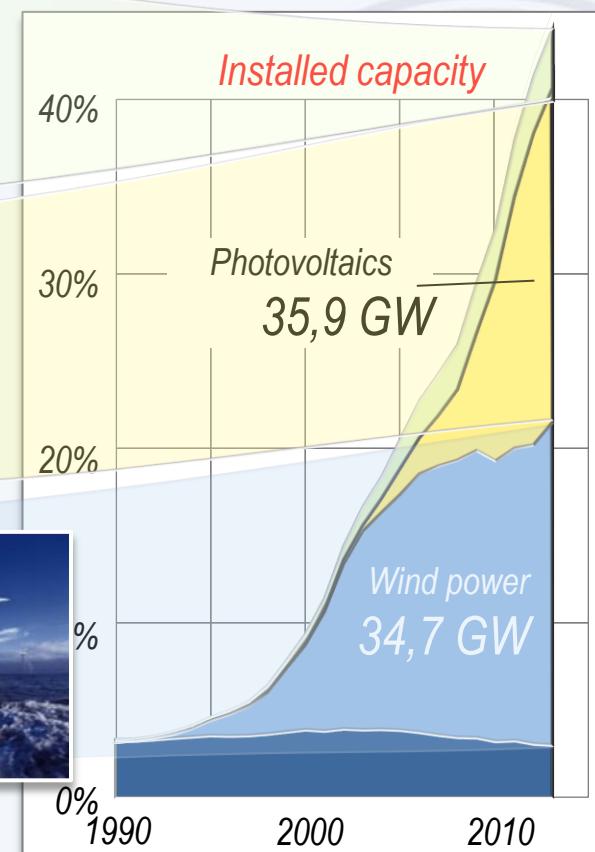
30 X



29 X



EEG surpassed all expectations ...



Impact of the Renewable Energy Law in Germany

- German Renewable Energy Law („EEG“) initiated a booming industry...
- Wind and PV meanwhile cover (theoretically) more than **90% of Germany's maximum power demand**
- Renewables meanwhile cover up **90% of Germany's actual power demand**

Challenges

The Vision

The Alliance

Next steps

Conclusion

EEG surpassed all expectations ...

42,7 GW

36 X

Power Production
in GW

**“Muttertag”
8.5.2016**

40

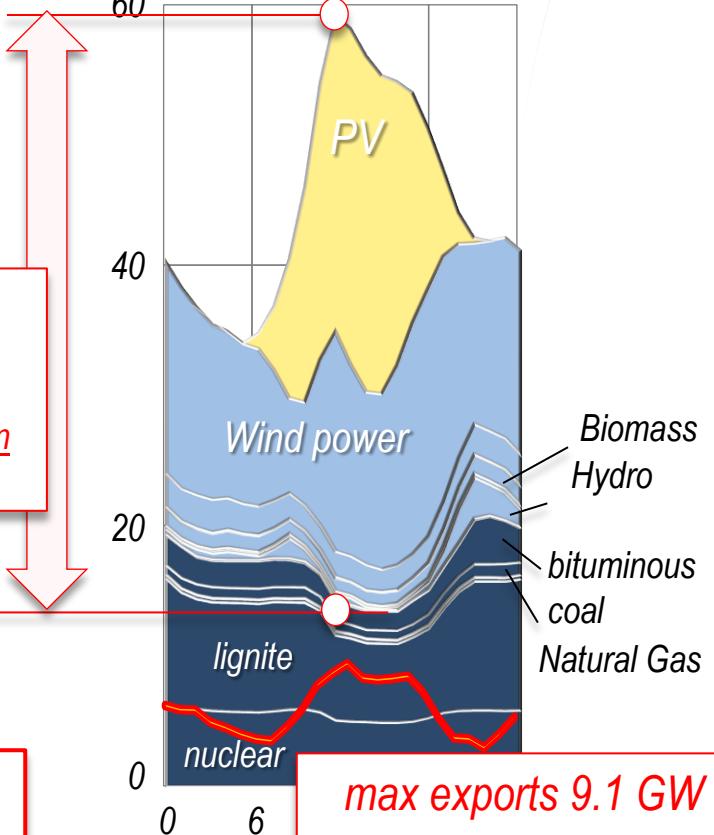
20

0

71 %
of Germany's
total power production

88 %
of Germany's
total power consumption

max exports 9.1 GW



Challenges

The Vision

The Alliance

Next steps

Conclusion

2. Vision: The “Globalisation” of Renewable Energies

- Renewables in the partner regions
- Three key challenges: storage, logistics and integration!



Folie 11

Power from Wind, PV and Biomass in the partner regions (2004 to 2014)

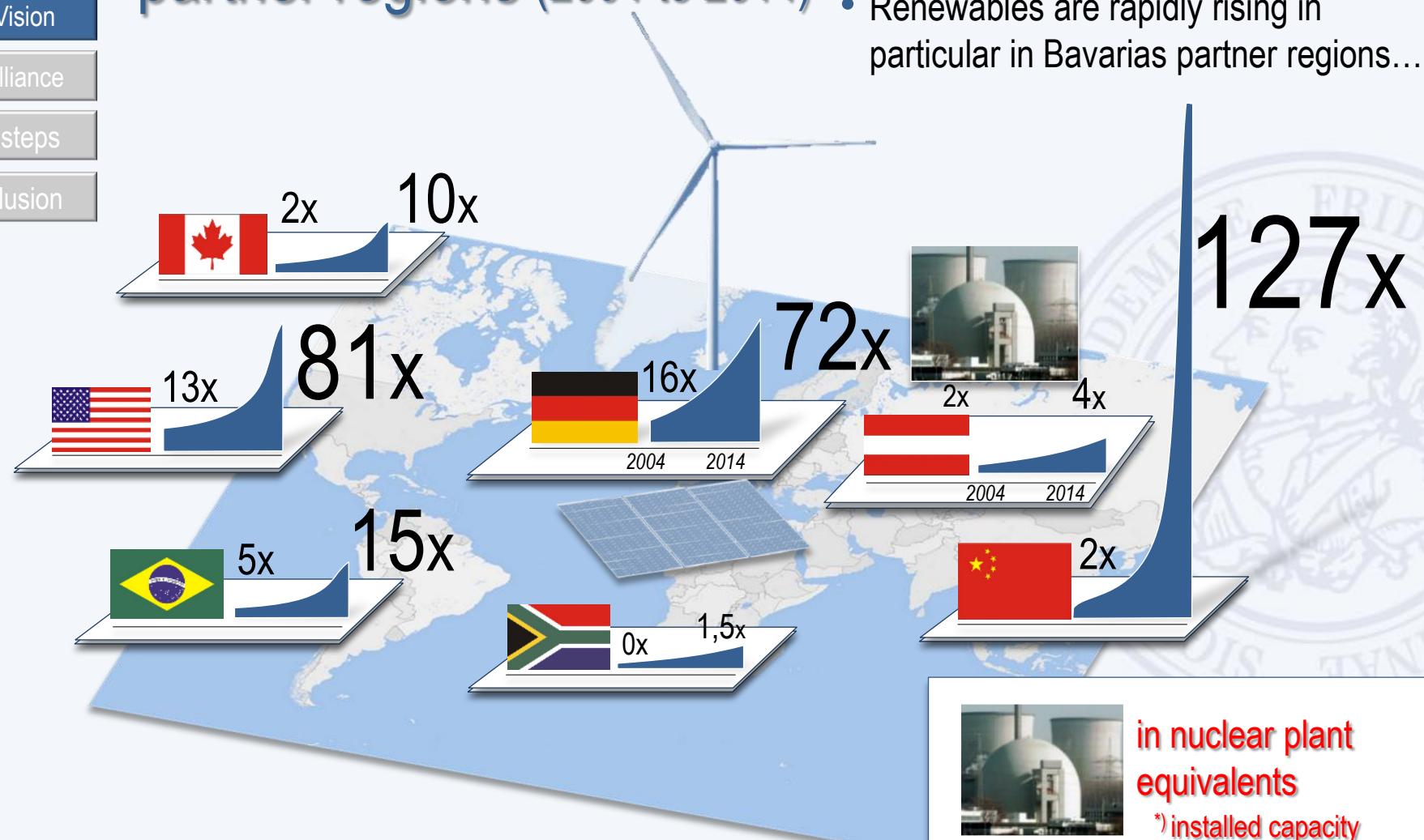
Challenges

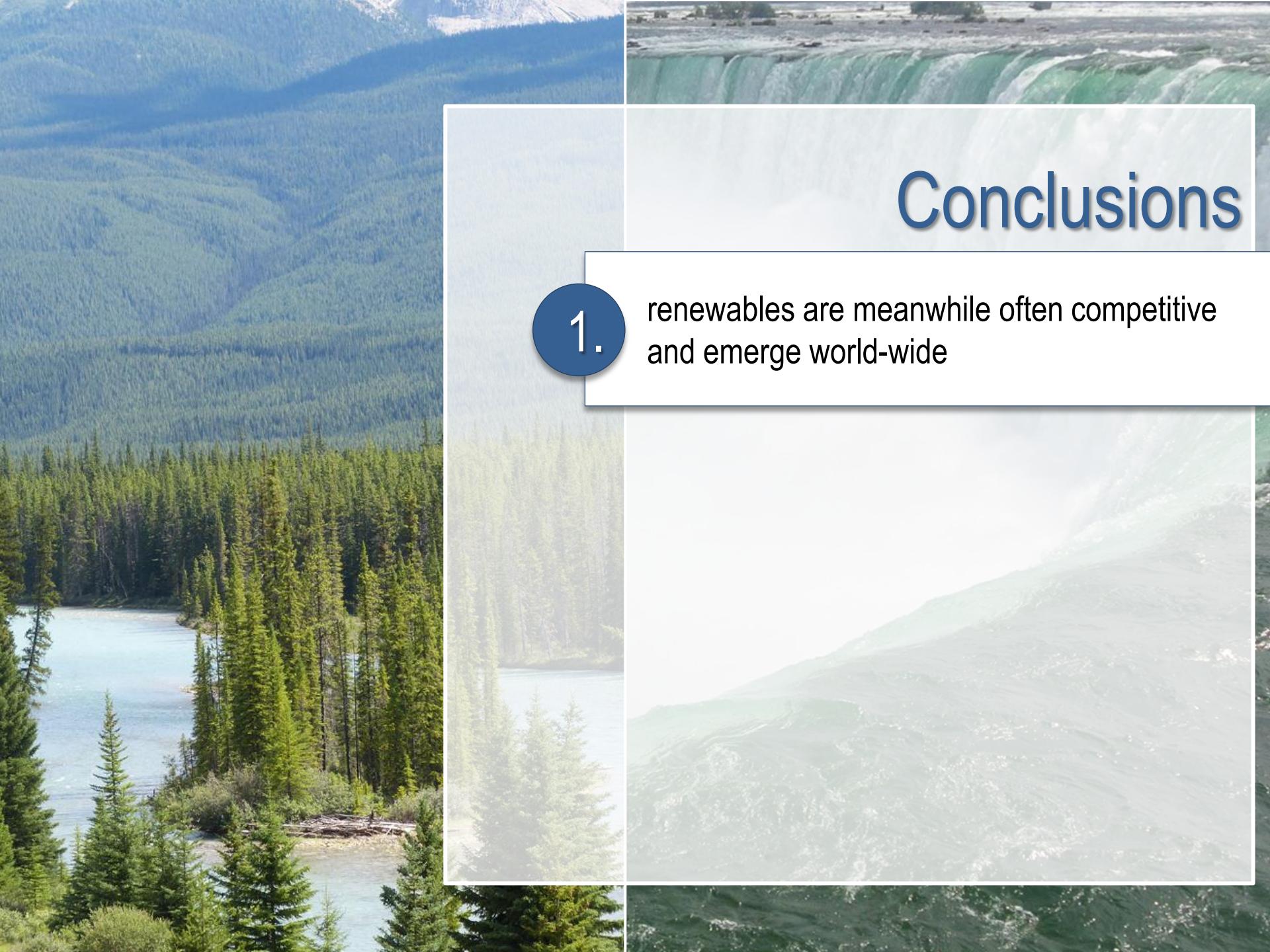
The Vision

The Alliance

Next steps

Conclusion





Conclusions

1.

renewables are meanwhile often competitive
and emerge world-wide

The Global renewable energy markets vision

Challenges

The Vision

The Alliance

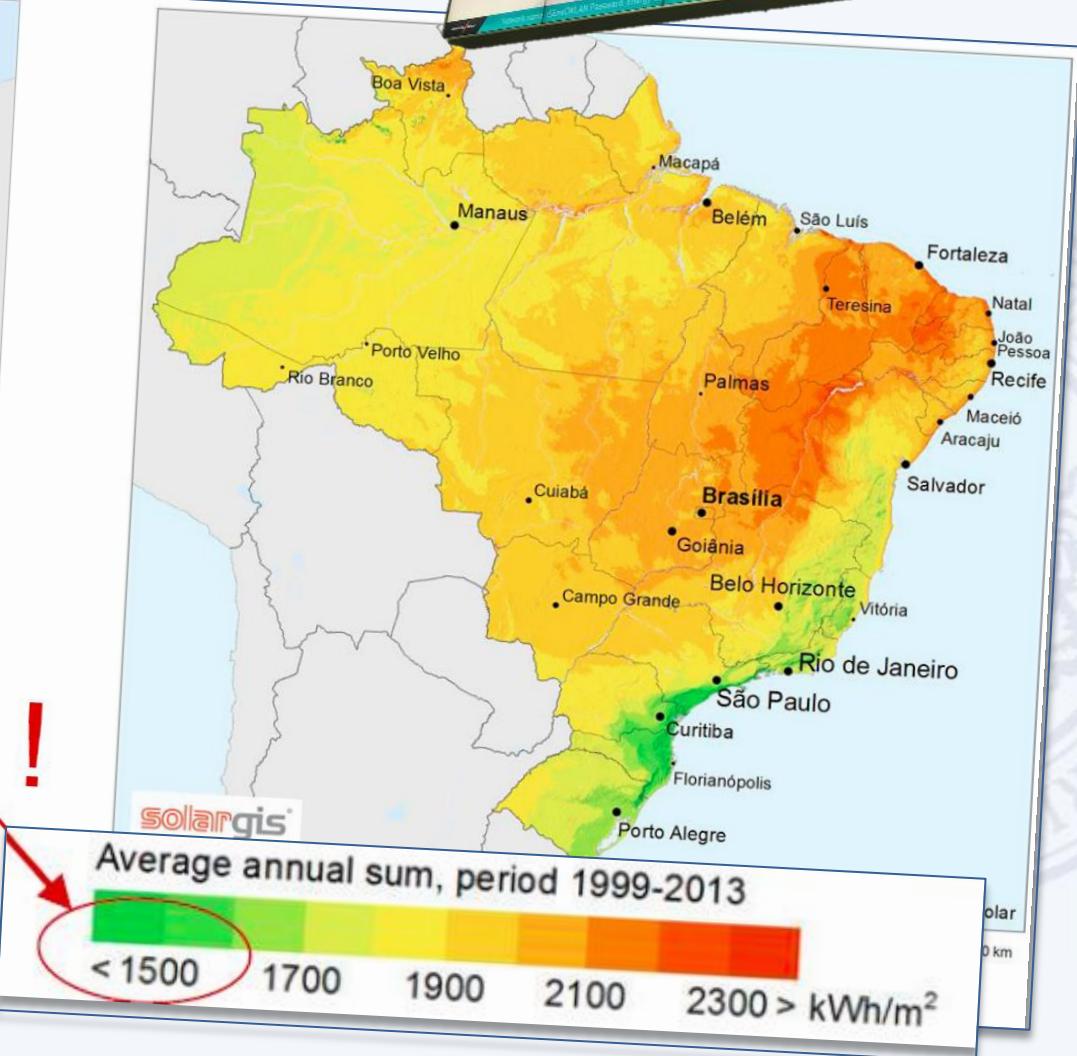
Next steps

Conclusion





- Prof. Gilberto Jannuzzi,
 - iSEneC, RLS Session, Nürnberg 12.7.2017



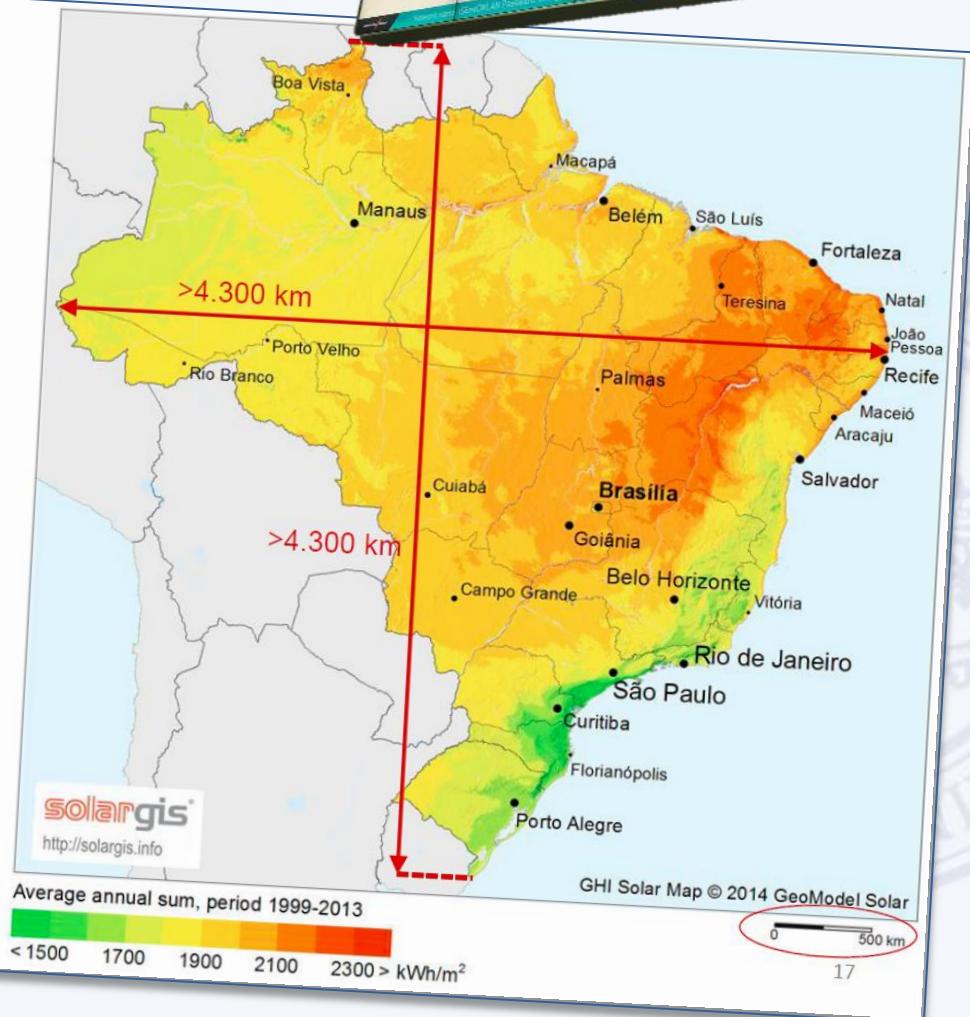


- Prof. Gilberto Jannuzzi, São Paulo
- iSEneC, RLS Session, Nürnberg 12.7.2017



Germany and Brazil

Comparison



Sources: <http://solargis.info/doc/free-solar-radiation-maps-GHI/>; www.cia.gov/library/publications/the-world-factbook/

The Global renewable energy markets vision

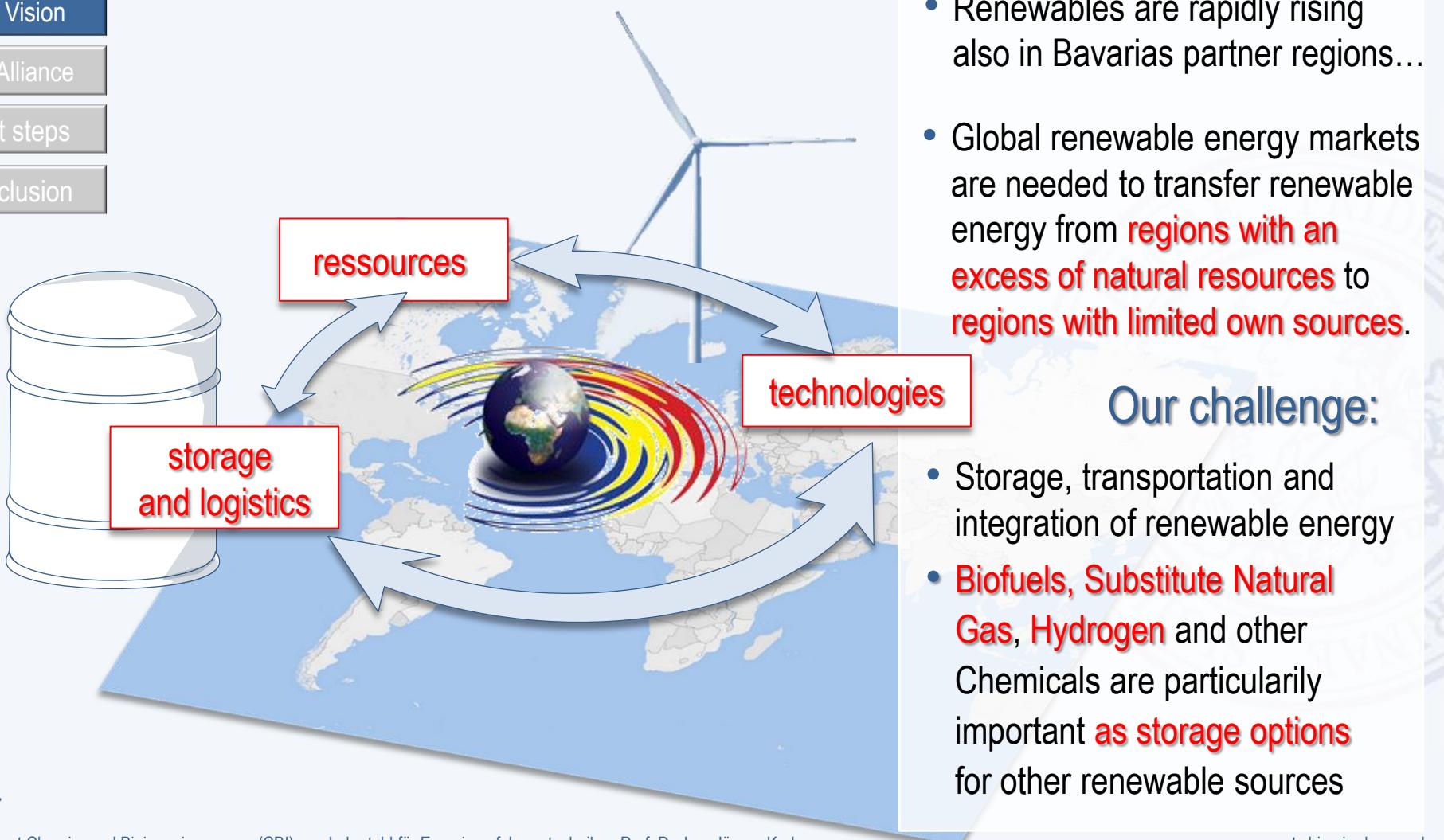
Challenges

The Vision

The Alliance

Next steps

Conclusion



Examples for Second Generation Fuels:

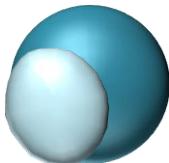
Substitute Natural Gas
(SNG)

1. Step:

Thermal
gasification



CO

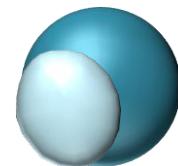


+ 3

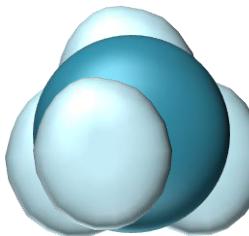


hydrogen

- Production of synthetic „natural gas“ from biomass ("Methanation")



CH₄



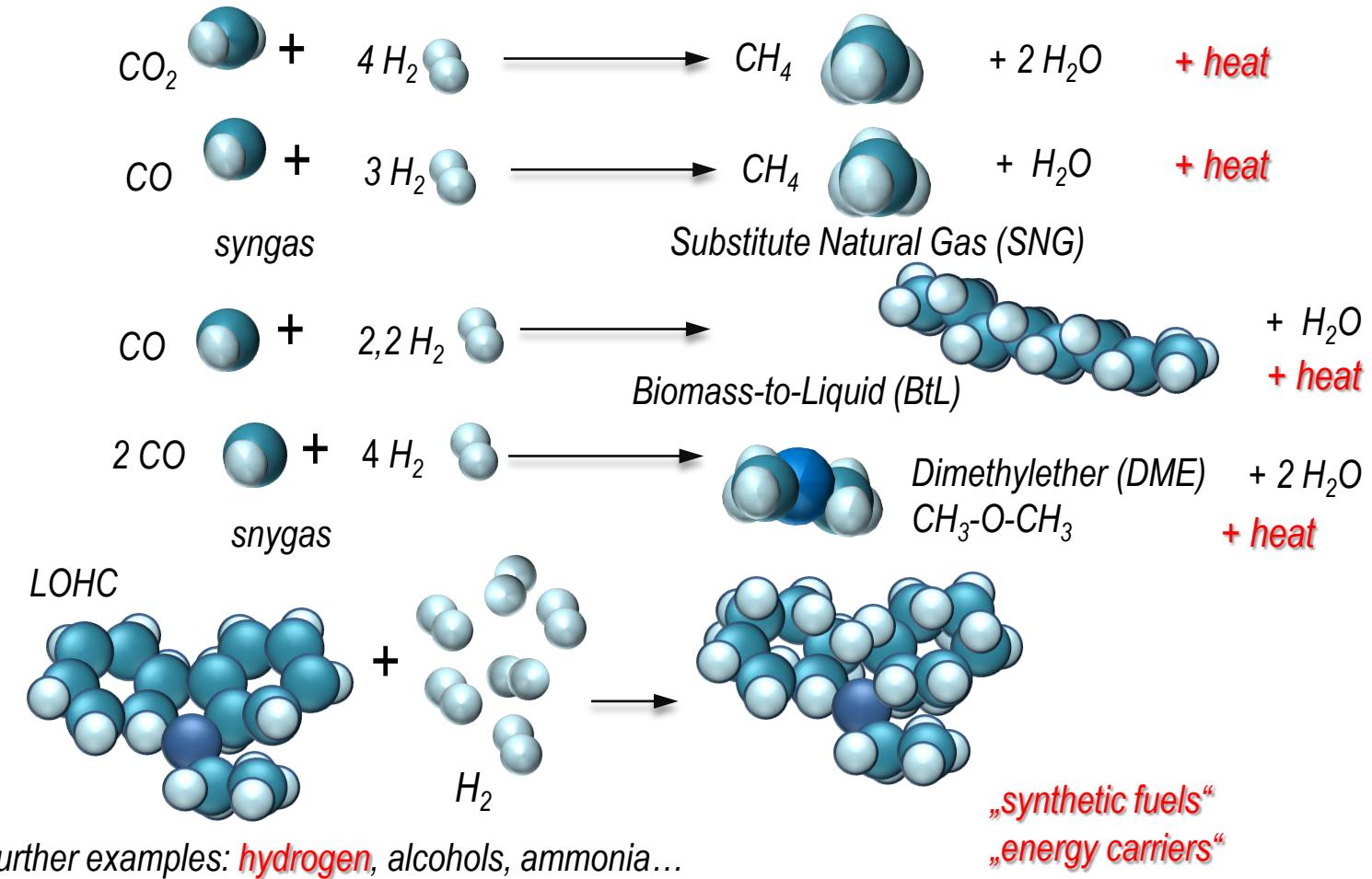
+

H₂O,
CO₂, ...
heat

2. Step:

Methanation

Examples for Second Generation Fuels:



The Global renewable energy markets vision

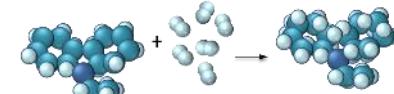
Challenges

The Vision

Biofuels



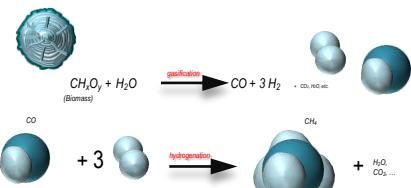
LOHCs



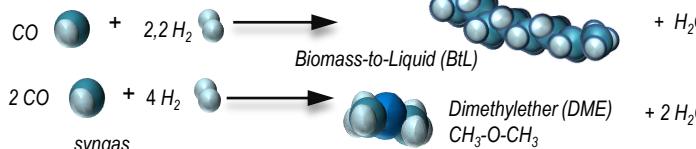
ressources

Energy storage
and logistics

Substitute-Natural-Gas



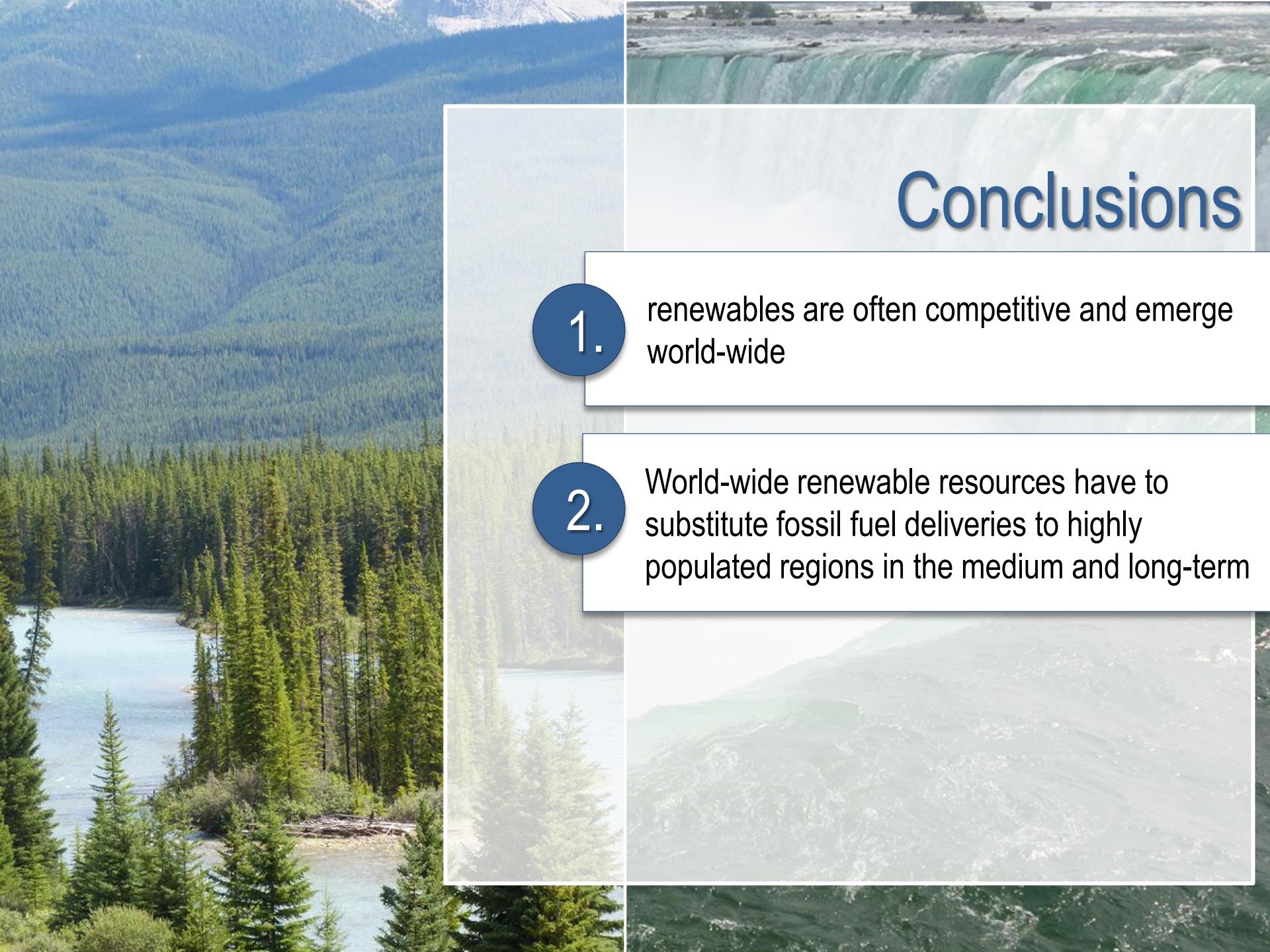
Power-to-Gas / Power-to-Liquids



- Renewables are rapidly rising also in Bavarias partner regions...
- Global renewable energy markets are needed to transfer renewable energy from **regions with an excess of natural resources** to **regions with limited own sources**.

Our objective:

- Exploring and establishing synergies between the partner regions..
- ... for a sustainable **Globalization of Renewables!**



Conclusions

1. renewables are often competitive and emerge world-wide
2. World-wide renewable resources have to substitute fossil fuel deliveries to highly populated regions in the medium and long-term

Challenges

The Vision

The Alliance

Next steps

Conclusion

3. The RLS Renewable Energy Network

- The energy networks achievements
- Further challenges and opportunities



Folie 22

The RLS Renewable Energy Network

Challenges

The Vision

The Alliance

Next steps

Conclusion

RLS-Partners:



Université Sherbrooke (Québec)

Fonds de recherche du Québec (Nature et technologies) (Québec)

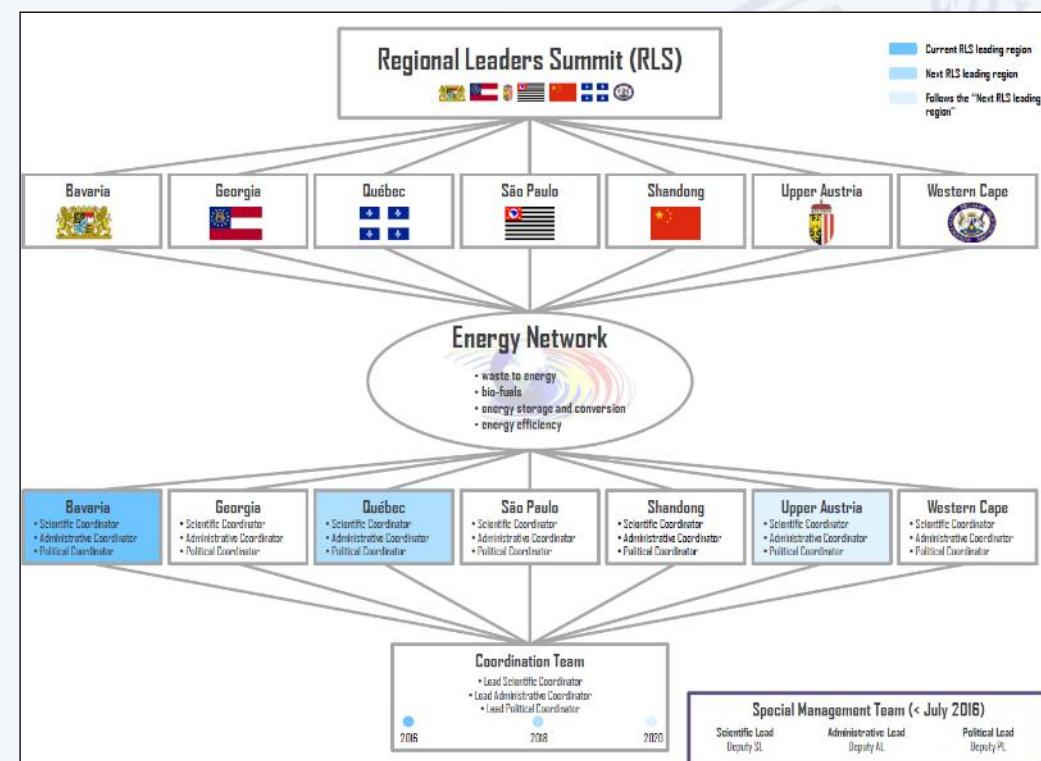
Unicamp, University of Campinas (São Paulo)

Chinese Academy of Sciences (Shandong)

Johannes Kepler Universität Linz (Upper Austria)

Stellenbosch University (Western Cape)

Friedrich-Alexander-Universität Erlangen-Nürnberg (Bavaria)



The RLS Renewable Energy Network

Challenges

The Vision

The Alliance

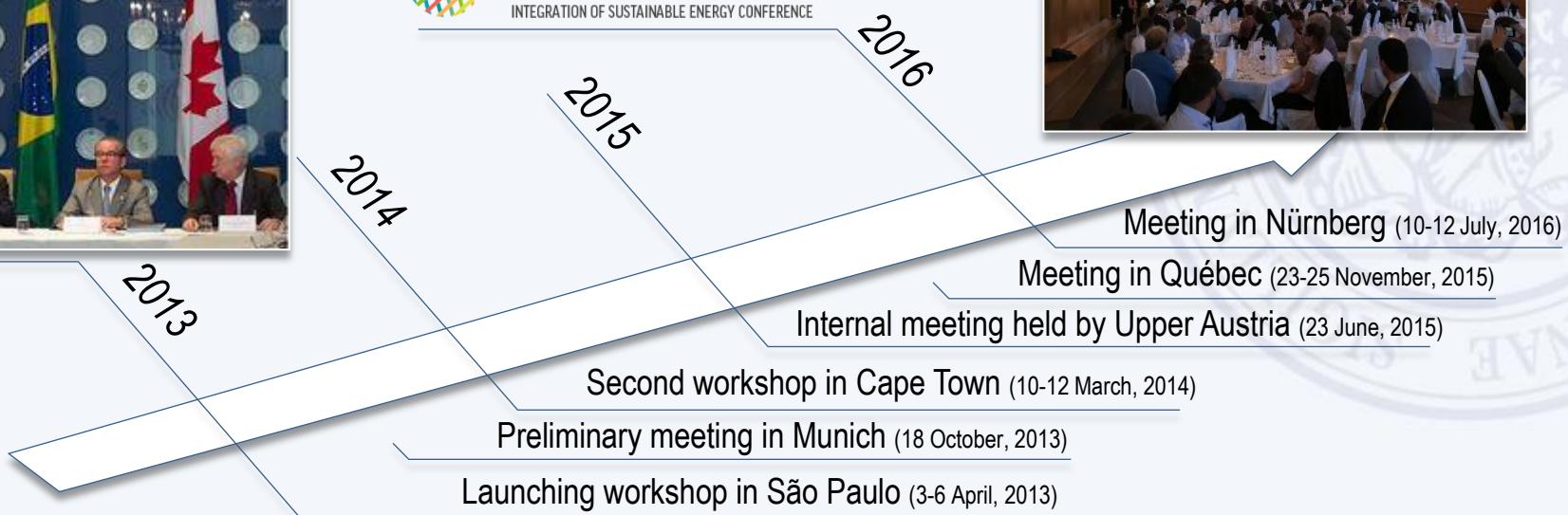
Next steps

Conclusion

- Initiated in 2012 as a follow-up of the RLS meeting in São Paulo
- geographical scope and diversity of the regions provide a wide range of research topics in **order to promote synergies and mutual cooperation ...**



iSEneC 2016
 INTEGRATION OF SUSTAINABLE ENERGY CONFERENCE



Challenges

The Vision

The Alliance

Next steps

Conclusion

4. Planned activities

- Results of the iSEneC conference
- The **Regional Renewables Alliance**



Folie 25

The Global renewable energy markets vision

Challenges

The Vision

The Alliance

Next steps

Conclusion

Research Area 3:
Hydro Power
(Coordination Quebec)

Research Area 6:
**Renewables Storage
and Logistics**
(Coordination Bavaria)

Research Area 5:
System Integration
(Coordination
Upper Austria)

Research Area 7:
**Business concepts
and economics**
(Coordination Georgia)

Research Area 4:
Biofuels
(Coordination
Sao Paolo)

Research Area 1:
Photovoltaics
(Coordination:
Westcape)

- Renewables are rapidly rising also in Bavarias partner regions...
- Global renewable energy markets are needed to transfer renewable energy from **regions with an excess of natural resources** to **regions with limited own sources**.

Our mission:

- establish **active partnership** on scientific, industrial and governmental level



Joint Research Program for a Regional Renewable Alliance

- joint research project
„Regional Renewables Alliance“

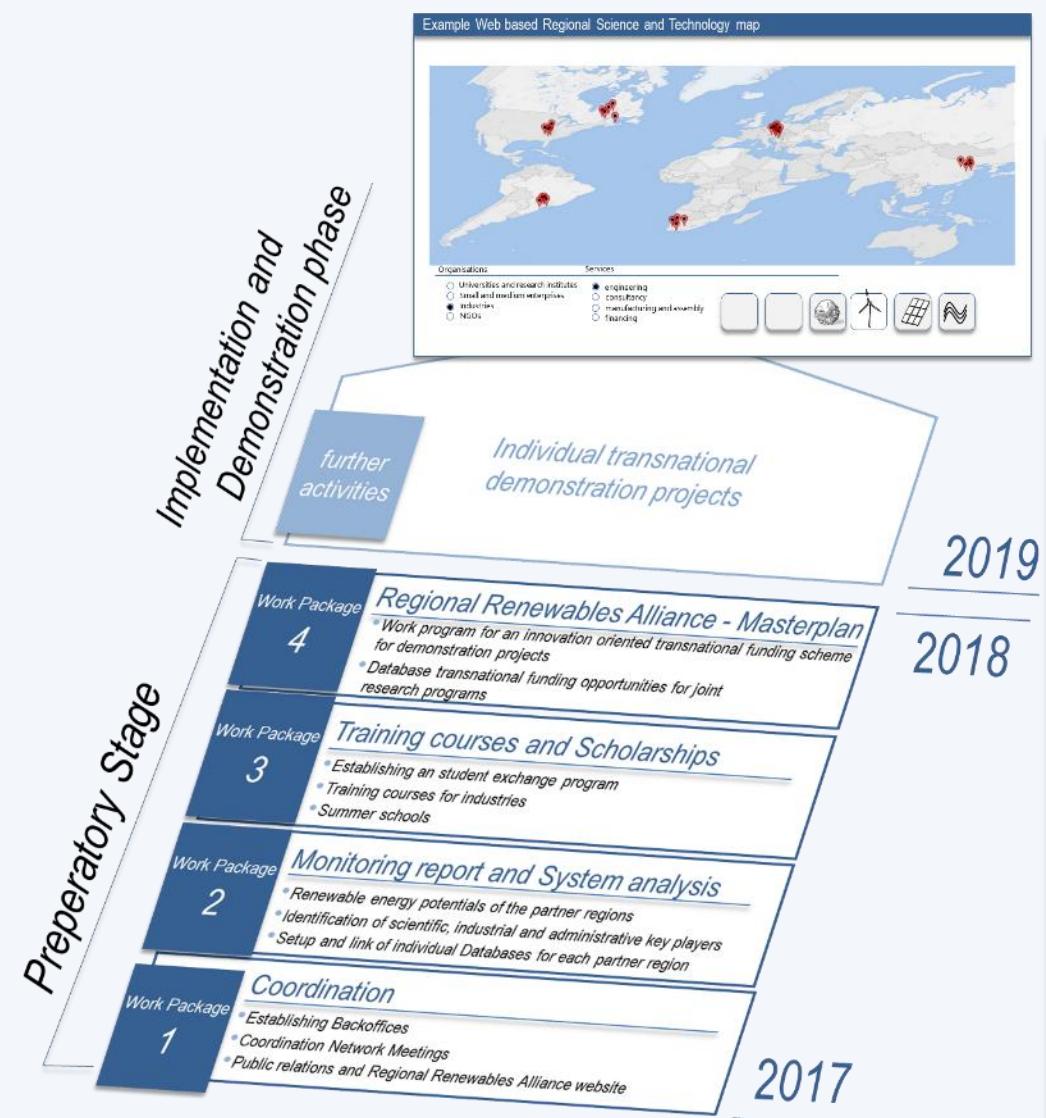
Objectives

- Promotion of the global integration of renewable energies
- **Exchange, joint research and training** for the development, evaluation and demonstration of **key technologies**

through transcontinental cooperation at three levels:

- Science and universities
- SMEs and industries
- NGOs and regional associations

Joint Research Program for a Regional Renewable Alliance



- joint research project
„Regional Renewables Alliance“

Implementation

phase 1:

- Monitoring report and web based science and technology map that describes renewable energy resources, technologies and key players in industries and universities
- Training courses and student exchange

phase 2:

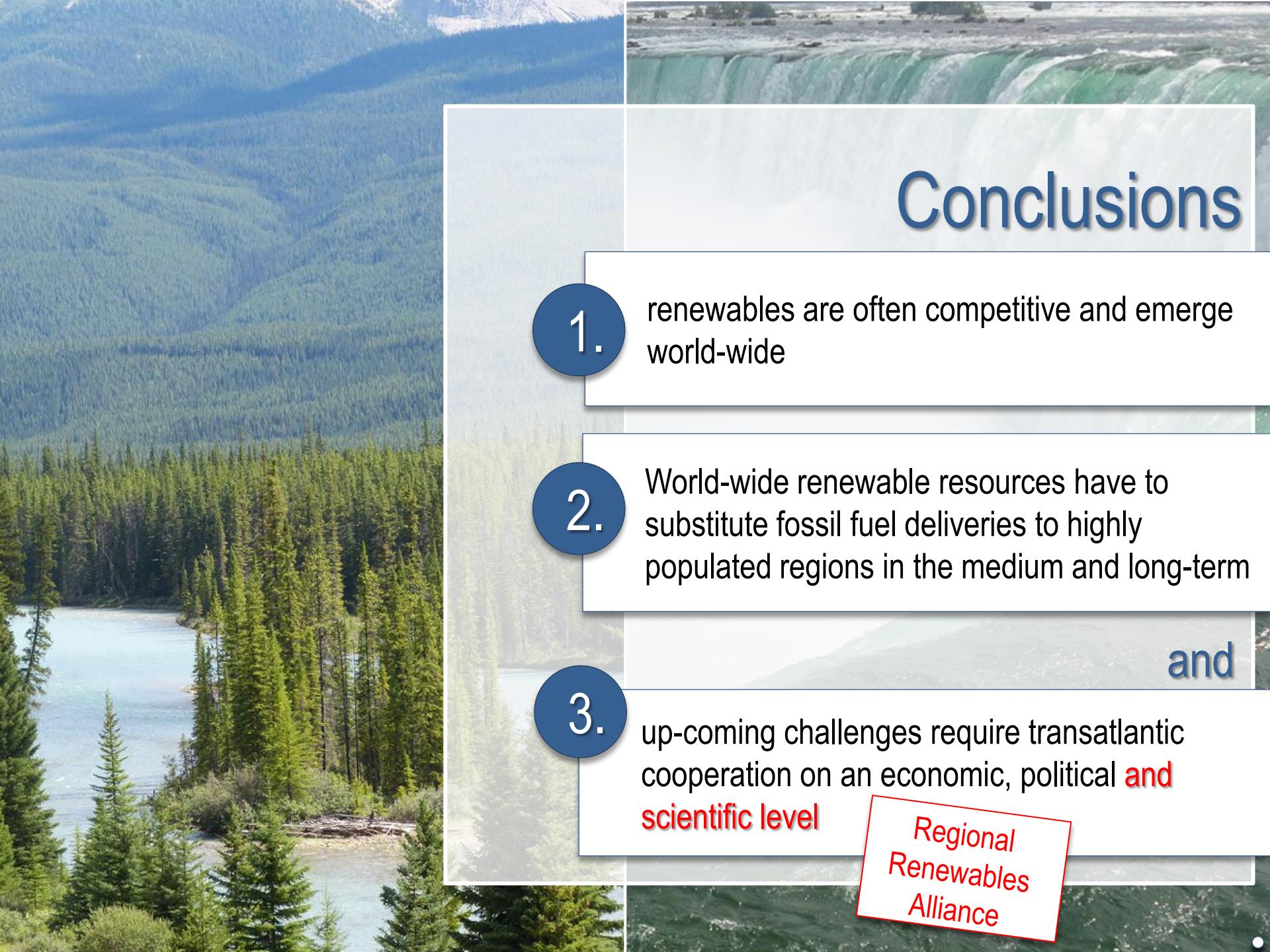
- Regional Renewables Alliance – Master plan
- Work program for transnational demonstration projects

2018

phase 3:

- Preparation transnational Best-Praxis projects

2022



Conclusions

1. renewables are often competitive and emerge world-wide
2. World-wide renewable resources have to substitute fossil fuel deliveries to highly populated regions in the medium and long-term
3. up-coming challenges require transatlantic cooperation on an economic, political **and scientific level**

Regional
Renewables
Alliance